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A conference presented by the IBA Corporate and M&A Law Committee
with the support of the IBA North American Regional Forum

9th Annual International Mergers and Acquisitions Conference

**16-17 June 2010
The Waldorf=Astoria
New York, USA**

Working programme and list of participants

Supported by

**The
Deal**

Conference Chair

Alan M Klein *Simpson Thacher & Bartlett LLP, New York; Senior Vice-Chair, IBA Corporate and M&A Law Committee*

Conference Co-Chairs

Stephen Cooke *Head of Mergers & Acquisitions Group, Slaughter and May, London*

Maximilian Schiessl *Hengeler Mueller, Dusseldorf*

Wednesday

 16 June

All working sessions will take place in the Empire Room

0730 – 1715 **Registration**

Empire Terrace, lobby level

0845 – 0900 **Welcome address**

Alan M Klein

0900 – 1000 **A review of the worldwide M&A marketplace**

Rob Kindler, one of the world's leading investment bankers, provides an insider's view of the financial, economic and business factors affecting the M&A market.

Moderator

James C Morphy *Sullivan & Cromwell LLP, New York*

Speaker

Robert A Kindler *Vice-Chairman and Global Head of M&A, Morgan Stanley, New York*

Reporter commentators

Michael J de la Merced *The New York Times, New York*

Randall Smith *The Wall Street Journal, New York*

1000 – 1030 **Coffee/tea break**

Hilton Room, lobby level

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Attorneys and Legal Consultants



1030 – 1130 **The view from the bench**

Two of the leading judges from the Chancery Court of Delaware, the most significant jurisdiction for corporate law in the United States, will address current trends in corporate law.

Moderators

John G Finley *Co-Head, Mergers & Acquisitions Group, Simpson Thacher & Bartlett LLP, New York*

Mark D Gerstein *Global Co-Chair of Mergers & Acquisitions Group, Latham & Watkins LLP, Chicago*

Speakers

Honourable William B Chandler III *Chancellor, Delaware Court of Chancery*

Honourable Leo E Strine Jr *Vice-Chancellor, Delaware Court of Chancery*

1130 – 1300 **Current M&A issues**

The panellists will discuss recent M&A developments arising around the world, including structures and provisions that address current financing conditions, recent hostile deals, market checks and similar matters.

Moderator

Stephen Cooke

Speakers

Olivier Assant *Bredin Prat, Paris*

David Friedlander *Mallesons Stephen Jaques, Sydney*

Hein Hooghoudt *NautaDutilh NV, Amsterdam*

Clay Horner *Co-Chair of the Firm, Osler Hoskin & Harcourt LLP, Toronto*

Faiza J Saeed *Cravath Swaine & Moore LLP, New York*

1300 – 1430 **Lunch**

Hilton Room, lobby level

Keynote Speaker

Robert E Rubin *Former US Secretary of the Treasury*

1430 – 1530 **Private equity today**

The panel will focus on legal issues in representing private equity firms in the current environment, including alternative forms of financing, PIPE financings, co-investments and the future of regulation of private equity.

Moderator

Paul S Bird *Co-Chair, Mergers & Acquisition Group, Debevoise & Plimpton LLP, New York*

Speakers

Christian Cascante *Head of Corporate/M&A, Gleiss Lutz, Stuttgart; Senior Vice-Chair, IBA Securities Law Committee*

David Fox *Kirkland & Ellis LLP, New York*

Charles Meek *Head of Private Equity, Macfarlanes LLP, London*

Umberto Nicodano *Bonelli Erede Pappalardo, Milan*

Comments

Robert L Friedman *Senior Managing Director & Chief Legal Officer, The Blackstone Group, New York*

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Exhibitors



Wednesday continued

1530 – 1600 **Coffee/tea break**

Hilton Room, lobby level

1600 – 1715 **Asset management M&A**

The panellists will discuss the legal issues surrounding the increasing consolidation of asset management firms such as brokerages, alternative asset managers and mutual funds.

Moderator

Russell E D'Oench III *Skadden Arps, Slate Meagher & Flom LLP, New York*

Speakers

Luis de Carlos *Managing Partner, Uria Menendez, Madrid*

Allard Metzelaar *Head of Mergers and Acquisitions, Stibbe, Amsterdam*

James Palmer *Herbert Smith LLP, London*

Hans-Jorg Ziegenhain *Hengeler Mueller, Munich*

1800 **Hosted cocktail reception**

Metrazur, East Balcony, Grand Central Terminal

Thursday 17 June

All working sessions will take place in the Empire Room

0830 – 1230 **Registration**

Empire Terrace, lobby level

0900 – 1000 **Stockholder activism in the aftermath of the economic crisis**

The panel will examine the state of stockholder activism in 2010 and where it may be heading.

Moderator

George R Bason Jr *Head of Mergers & Acquisition Group, Davis Polk & Wardwell LLP, New York*

Speakers

Edward Braham *Global Head of Corporate, Freshfields Bruckhaus Deringer LLP, London*

Arne Grimme *De Brauw Blackstone Westbroek, Amsterdam*

Alan Miller *Co-Chair, Innisfree M&A Incorporated, New York*

Christopher Young *Director of M&A and Proxy Fight Research, RiskMetrics Group, Rockville, Maryland*

Comments

William D Anderson Jr *Managing Director, Goldman Sachs & Co, New York*

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Cocktail reception sponsors

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Thursday continued

1000 – 1030 **Coffee/tea break**

Hilton Room, lobby level

1030 – 1145 **Antitrust/competition policy affecting M&A under the new regulators**

The panellists will discuss the future direction of antitrust and competition policy and its impact on M&A deals, given new regulators in the Europe and the US.

Moderator

James R Griffin *Fulbright & Jaworski LLP, Dallas*

Speakers

John Boyce *Slaughter and May, Brussels*

Richard Parker *Co-Chair of the Antitrust and Competition Practice, O'Melveny & Myers LLP, Washington DC*

1145 – 1230

Cross-border M&A

The panel will assess key issues that arise across jurisdictions in a cross-border deal, with particular emphasis on recent regulatory developments.

Moderator

David Karp *Wachtell, Lipton, Rosen & Katz, New York*

Speakers

Johan Aalto *Senior Partner and Head of Private M&A, Hannes Snellman, Helsinki*

Horacio Bernardes Neto *Xavier Bernades Braganca Sociedade de Advogados, Sao Paulo; Council Member, IBA Public and Professional Interest Division; Vice-Chair, IBA Bar Issues Commission*

Christina Chalk *Senior Special Counsel, Office of Mergers & Acquisitions, US Securities and Exchange Commission, Washington DC*

Youssef Djehane *Gide Loyrette Noel, Paris*



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