

**Thursday, June 26, 2008 – Full Day Conference****8:30 Breakfast and Registration**

*Venue: Foyer, The Ritz-Carlton Ballroom, 2<sup>nd</sup> Floor*

**9:30 Welcome Remarks**

Mark Machin – Head of Asia Ex-Japan Investment Banking, Goldman Sachs Investment Banking

*Venue: The Ritz-Carlton Ballroom, 2<sup>nd</sup> Floor*

**9:45 China Economic Outlook**

Hong Liang – Chief China Economist, Goldman Sachs Research

*Venue: The Ritz-Carlton Ballroom, 2<sup>nd</sup> Floor*

**10:30 Morning Break**

*Venue: Foyer, The Ritz-Carlton Ballroom, 2<sup>nd</sup> Floor*

**10:45 Capital Markets Update and Outlook**

Jie Lian – Head of China Equity Capital Markets, Goldman Sachs Investment Banking

Jonathan Penkin – Head of Asia ex-Japan Equity Capital Markets, Goldman Sachs Investment Banking

*Venue: The Ritz-Carlton Ballroom, 2<sup>nd</sup> Floor*

**11:15 Public Market Investor Views**

Howard Wang – Head of Greater China, JF Asset Management

*Venue: The Ritz-Carlton Ballroom, 2<sup>nd</sup> Floor*

**11:50 Recent China Mergers & Acquisitions Trends**

Vanessa Koo – Managing Director, Head of China M&A, Goldman Sachs Investment Banking

CT Yip – Executive Director, Goldman Sachs M&A Investment Banking

*Venue: The Ritz-Carlton Ballroom, 2<sup>nd</sup> Floor*

**12:45 Lunch – CEO Panel****Theme: How to Build a Company for Long Term Success**

Xiao Chen – President of Gome Electrical Appliances Holdings Ltd.

Pony Ma – CEO of Tencent Holdings Limited

Gensheng Niu – CEO of China Mengniu Dairy Company Limited

Michael Yu – CEO of New Oriental Education Technology Group Inc.

Moderator: Fred Hu, Managing Director, Goldman Sachs Investment Banking

*Venue: The Ritz-Carlton, Temple of Heaven Ballroom, 2<sup>nd</sup> Floor*

**14:00 Panel: Venture Capital and Private Equity Trends in China**

Hao Chen – Head of Investment, Legend Capital

Mark Qiu – Managing Partner, China Renaissance Capital Investment

Neil Shen – Founding Managing Partner, Sequoia Capital China

Hugo Shong – Founding General Partner, IDGVC

Moderator: Stephanie Hui – Managing Director, Goldman Sachs PIA

*Venue: The Ritz-Carlton Ballroom, 2<sup>nd</sup> Floor*



China Private Sector Conference

Thursday, June 26, 2008

The Ritz-Carlton Beijing, Financial Street

中国民营和新兴企业论坛

2008年6月26日 (周四)

北京金融街丽思卡尔顿酒店



Goldman  
Sachs

14:40 **Personal Wealth Management and Planning**

Fan Jiang – Chief Investment Officer of Private Wealth Management, Goldman Sachs  
Venue: *The Ritz-Carlton Ballroom, 2<sup>nd</sup> Floor*

15:20 **Afternoon Break**

Venue: *Foyer, The Ritz-Carlton Ballroom, 2<sup>nd</sup> Floor*

**Breakout Sessions:**

15:30 **Metal and Mining**

Song Shen – Managing Director, Goldman Sachs Research  
*Temple of Heaven Room 1*

**Internet and Media**

Leah Hao – Executive Director, Goldman Sachs Research  
*Temple of Heaven Room 2*

16:15 **Shipping and Transportation**

Tom Kim – Executive Director, Goldman Sachs Research  
*Temple of Heaven Room 1*

**Retail & Consumer**

Henry Chen – Managing Director, Goldman Sachs Investment Banking  
Richard Kao – Executive Director, Goldman Sachs Investment Banking  
Sindy Wan – Executive Director, Goldman Sachs Investment Banking  
*Temple of Heaven Room 2*

17:00 **Real Estate**

Yi Wang – Executive Director, Goldman Sachs Gao Hua Research  
*Temple of Heaven Room 1*

**IPO Preparation**

Leiming Chen – Partner, Simpson Thacher & Bartlett LLP  
Robert Chu – Partner, Sullivan & Cromwell LLP  
Antony Dapiran – Partner, Freshfields Bruckhaus Deringer LLP  
Julie Gao – Partner, Latham & Watkins LLP  
Derek Palaschuk – CFO, Longtop Financial Technology Limited  
Amanda Zhang – Price Waterhouse Coopers LLP  
*Temple of Heaven Room 2*

17:45 **Pre-Dinner Cocktail**

Venue: *Chang Lang Foyer, 2<sup>nd</sup> Floor*

18:15 **Closing Dinner**

Venue: *The Ritz-Carlton Ballroom, 2<sup>nd</sup> Floor*